PUBLIC AND PRIVATE UTILITIES AS ECONOMIC DEVELOPMENT PARTNERS



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We exist to deliver safe, reliable energy that drives value to our customers

Columbia Gas of Ohio

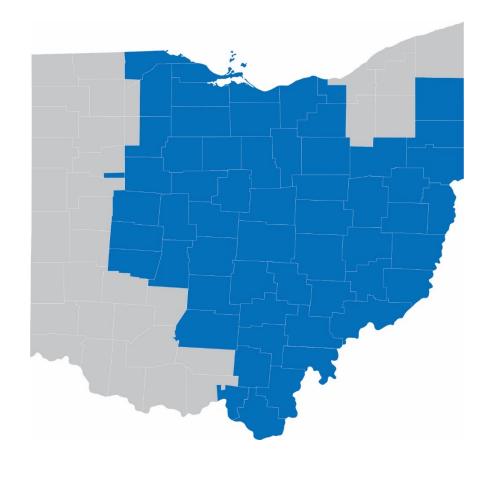








Columbia Gas of Ohio Overview



Business Profile and Facilities

- Largest LDC in Ohio (~1.5M customers)
- 11 operating areas managed by seven Operation Center Managers
 - Largest operating area is Columbus with 550,000 + homes and businesses served
 - Geography varies from metro areas to mountainous and hilly terrain to the east and south of Columbus
- Operates in 61 out of 88 counties
- ~ 20,300 miles of main line
- ~ 130 miles of transmission line
- ~ 18,000 miles of service line
- ~ 1,500 miles remaining of bare steel & cast iron
- ~ 3,200 regulator stations, point of delivery stations, and town border stations
- Columbia's largest customers are Toledo Refining Company, Linde Gas, Suburban Natural Gas, The Ohio State University, and BP-Husky.

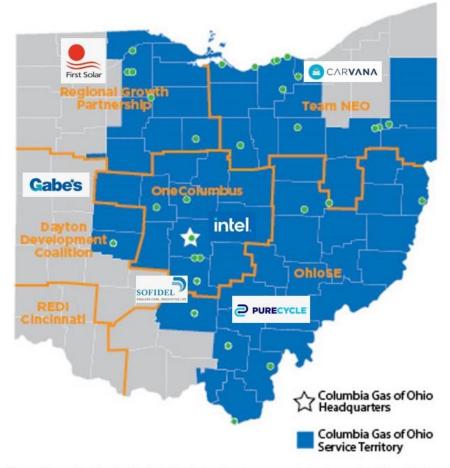
History

 Columbia Gas of Ohio's predecessor company was incorporated in 1906. COH headquarters are in Columbus.

Employees

- There are 2,284 employees in Ohio
 - 1,194 in Co. 34 (COH)
 - 1,090 in Co. 12 (Corporate)
- 359 employees have 20+ years of service

Supporting Economic Development Across 61 Counties



Information contained herein is for illustrative / informational purposes and only at a snapshot in time (October 2023). Any information contained herein is preliminary and remains subject to change depending on different variables and changing conditions. Information contained herein is subject to the relied upon for investment or other business decisions. Columbia Gas of Ohio should be contacted to specifically confirm current natural gas capacity, pressures, and other pertinent information to delivery of natural gas to any point located on this map. This map only reflects Columbia Gas of Ohio capabilities - upstream capacity and other upstream or downstream factors should be separately investigated, and adequately considered in conjunction with Columbia Gas of Ohio capabilities. Receipt of this map does not relieve the recipient of this information from its 8-11 obligations under Ohio law.

First Solar – Perrysburg, OH, their 5th U.S. manufacturing plant of solar panels

Carvana – Lorain County, inspection, reconditioning, and distribution facility

Gabe's - Discount retail chain, largest distribution center for the company (six miles of conveyor belts)

Intel – Licking County, largest project in Ohio history, national & world impact on manufacturing

PureCycle – Ironton, OH, recycling plant for polypropylene used in all plastics

Sofidel – 280-acre tissue paper manufacturing plant in Circleville, Ohio; recently announced plans to invest \$185M to expand their facility by 500,000 sq ft.

AEP of Ohio

City of Columbus



Division of Water

- Drinking water treatment and distribution
- Watershed management



Division of Sewerage and Drainage

- Sanitary collection and treatment
- Sewer system design and maintenance



Division of Power

- Streetlight system
- Electricity distribution and maintenance



Sustainable Columbus

- Climate Action Plan
- Clean EnergyColumbus



Division of Sewerage and Drainage Service Area

Most of Franklin + parts of five surrounding counties

Jackson Pike Wastewater Treatment Plant:

- Design capacity 68 million gallons per day (MGD)
- Can treat up to 150 MGD

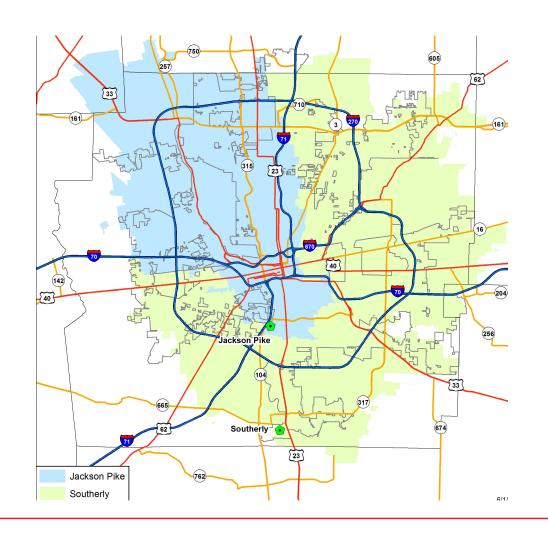
Southerly Wastewater Treatment Plant:

- Design capacity 114 MGD
- Can treat up to 330 MGD

Overall annual treatment:

- 70 billion gallons (2022)
- Average 191 MGD

Maintains over 4,600 miles of sewers + Franklinton Floodwall





Division of Water Service Area

Dublin Road Water Plant:

- Scioto River
- 80 million gallons per day (MGD) capacity

Hap Cremean Water Plant:

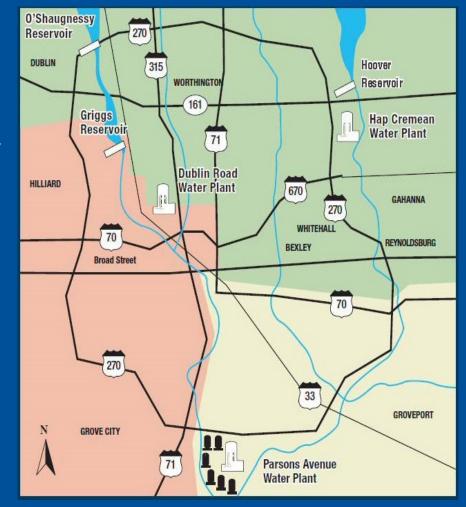
- Big Walnut Creek
- 125 MGD capacity

Parsons Avenue Water Plant:

- Wellfields (six)
- 50 MGD capacity

Overall annual treatment:

- 53 billion gallons (2022)
- Avg. 145 MGD to 1.3+ million customers

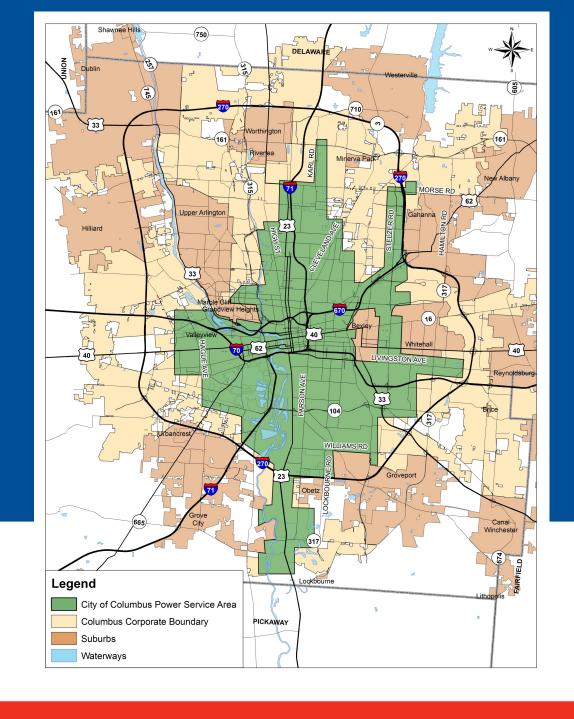




Division of Power Service Area

- Full-service, publicly owned electric utility
- 17,000+ power customers
- Owns/maintains
 approximately 57,000
 streetlights, and maintains
 Ohio Department of
 Transportation freeway
 lights within city limits



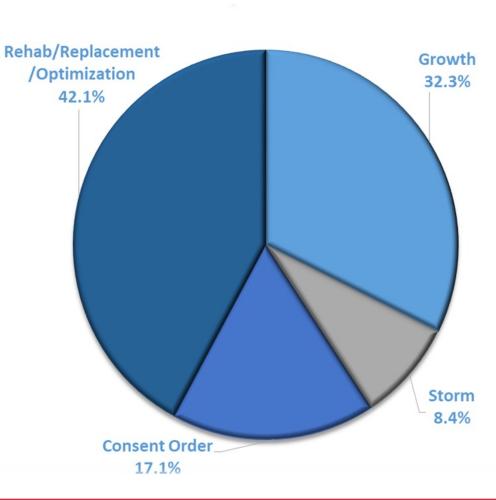


DOSD Projected 2024-2029 Capital Investment Trends

Total: \$3.4 billion+ (includes sanitary and stormwater)

Significant investments/priorities:

- Optimization = utilizing new technologies to increase treatment capacity without adding new equipment/storage tanks
- Blueprint Columbus
- Jackson Pike cogeneration project, utilize plant digester biogas to generate electricity at the plant
- Northeast and Southeast sanitary sewer extensions



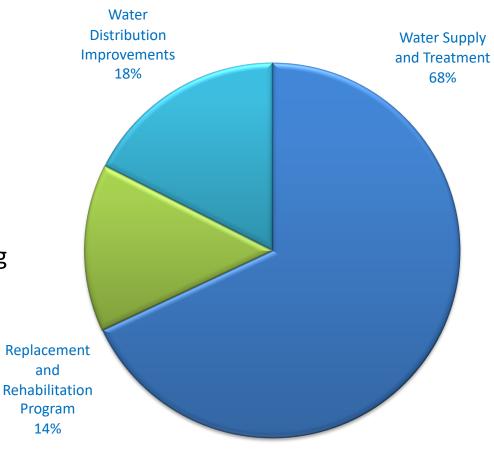


DOW Projected 2024-2029 Capital Investment Trends

Total: almost \$1.9 billion

Significant investments/priorities:

- Fourth water plant and transmission mains
- Increase capacity and upgrade treatment at all plants
- Replacement and Rehabilitation ("R&R") program to upgrade aging and/or break-prone water lines
- Enhanced Meter Project (also includes Division of Power); replaces all residential and commercial meters (approx. 310,000)







Sustainable Columbus

- Climate Action Plan
- Clean Energy Columbus
- GreenSpot
- Sustainable Steps



Climate Solutions The Columbus Way: Creating a Culture of Climate Action

Sustainable Neighborhoods: Adapting to Climate Changes and Creating Healthy Neighborhood Ecosystems

Buildings: Renewable Energy and Energy Efficiency

Transportation: Embracing Zero Emission Options and Mode Shift

Waste: Reducing Waste Generated and Increasing Waste Diversion

